

Legacy Circle

How to Leave a Gift in Your Will

1. Consult your family and friends, and speak with a professional

We encourage you to discuss your intentions to leave a bequest to Foundation Adelaide Festival with the important people in your life.

Please note that the information provided here is general in nature. You should seek professional tax and estate planning advice when preparing or updating your will.

2. Decide on your gift

There are several ways of remembering Adelaide Festival and Adelaide Writers' Week in your will. These include, but are not limited to:

- Residual bequest: A percentage of your estate after other commitments are met.
- Specific bequest: A nominated amount or asset for a specific purpose.

We encourage donors to make their gift unrestricted to support Adelaide Festival's greatest needs over time. You may instead choose to give a Living Bequest; a gift or donation made during your lifetime.

3. Include this basic information in your will

Full legal name: Foundation Adelaide Festival Limited
Address: Level 9, 33 King William Street, Adelaide SA 5000
ABN: 635 081 506

4. Suggested wording

To support Adelaide Festival:

"I give (% of estate, a nominated amount, and/or shares) to Foundation Adelaide Festival Limited ABN 635 081 506 of Level 9, 33 King William Street, Adelaide, for the use and benefit of ABN 70 858 344 347 and I direct that the receipt of an authorised officer for the time being of Foundation Adelaide Festival shall be a full discharge to my executors and trustee who need not see the application of any benefit hereby given."

To support Adelaide Writers' Week:

"I give (% of estate, a nominated amount, and/or shares) to Foundation Adelaide Festival Limited ABN 635 081 506 of Level 9, 33 King William Street, Adelaide, for the use and benefit of Adelaide Festival ABN 70 858 344 347 to support Adelaide Writers' Week activities. I direct that the receipt of an authorised officer for the time being of Foundation Adelaide Festival shall be a full discharge to my executors and trustee who need not see the application of any benefit hereby given."

5. Amend an existing will

If you already have a will, you can amend it to include a gift to Foundation Adelaide Festival by adding a codicil. Speak to your solicitor for advice.

6. Get in touch

If you would like to inform us of your Legacy Gift intentions, your information will be kept confidential. We would value the opportunity to thank you during your lifetime. However, we understand that wills are personal and you may choose not to inform us.

You can notify us by returning a pledge of intent form, sending relevant will sections, a solicitor's confirmation, or contacting us directly:

Hannah Bone

Head of Philanthropy

Phone: 8216 4478

Email: hbone@adelaidefestival.com.au

Postal address: PO Box 8221, Adelaide SA 5000

Confidential Pledge of Intent

Thank you for considering a Legacy Gift to support the future of Adelaide Festival.

This form allows you to let us know about your intentions. It is not legally binding and can be updated at any time.

Your Details

Name: _____

Address: _____

Phone: _____ Email: _____

My Legacy Intentions

I am pleased to advise that I have:

- Included a gift to Foundation Adelaide Festival in my will
- Intend to include a gift to Foundation Adelaide Festival in my will
- Would like more information about leaving a Legacy Gift

Type of Gift (optional)

- Residual bequest
- Specific amount or asset
- Living bequest
- Undecided / Prefer not to specify

Recognition Preferences

- I am happy to be acknowledged as a member of the Adelaide Festival Legacy Circle
- I prefer to remain anonymous

Please list how you would like your name(s) to appear (if applicable): _____

Additional Notes (optional): _____

Signature: _____ Date: _____

Please return to:

Hannah Bone

Head of Philanthropy

Phone: 8216 4478

Email: hbone@adelaidefestival.com.au

Postal address: PO Box 8221, Adelaide SA 5000